

## **Extension of the deadline to publish the offer prospectus for the public tender offer**

of

### **Alpine 2 SCSp, Luxembourg**

for all publicly held<sup>1</sup> registered shares with a nominal value of CHF 0.10 each of

### **Ultima Capital SA, Zug, Switzerland**

(the "Offer")

---

By ruling dated 18 February 2025 (ruling 893/01), the Swiss Takeover Board has extended the deadline to publish the offer prospectus for the public tender offer of Alpine 2 SCSp by six weeks. With the request dated 27 January 2025, as supplemented on 10 February 2025, Alpine 2 SCSp applied for this extension due to temporary difficulties in obtaining the required financing for the Offer. Alpine 2 SCSp is now obliged to publish the offer prospectus by 12 March 2025.

#### **The dispositive part of the ruling is as follows:**

*"The Swiss Takeover Board rules as follows:*

- 1. The deadline for Alpine 2 SCSp to publish the offer prospectus for the public tender offer to the shareholders of Ultima Capital SA is extended until 12 March 2025.*
- 2. Alpine 2 SCSp is required to inform the public about the extension of the deadline for publishing the offer prospectus for the public tender offer by Alpine 2 SCSp to the shareholders of Ultima Capital SA, by publishing an appropriate announcement (including the dispositive of this decision by the Takeover Board) in analogous application of articles 6 and 7 of the Swiss Takeover Ordinance.*
- 3. This decision shall be published on the website of the Takeover Board following the publication by Alpine 2 SCSp pursuant to clause 2 above.*
- 4. The fee payable by Alpine 2 SCSp amounts to CHF 30,000."*

#### **Information**

Further information on the tender offer is expected to be published electronically through the same media on or around 12 March 2025.

#### **Swiss Security Number and ISIN**

	Swiss Security No.	ISIN	Ticker Symbol
Registered shares of ULTIMA CAPITAL SA	49106400	CH0491064009	ULTIMA

#### **Place and Date**

Zurich, 19 February 2025

---

<sup>1</sup> As defined in the pre-announcement.