

Extension of the deadline to publish the offer prospectus for the public tender offer

of

Alpine 2 SCSp, Luxembourg

for all publicly held¹ registered shares with a nominal value of CHF 0.10 each of

Ultima Capital SA, Zug, Switzerland

(the "**Offer**")

By ruling dated 18 February 2025 (ruling 893/01), the Swiss Takeover Board has extended the deadline to publish the offer prospectus for the public tender offer of Alpine 2 SCSp by six weeks. With the request dated 27 January 2025, as supplemented on 10 February 2025, Alpine 2 SCSp applied for this extension due to temporary difficulties in obtaining the required financing for the Offer. Alpine 2 SCSp is now obliged to publish the offer prospectus by 12 March 2025.

The dispositive part of the ruling is as follows:

"The Swiss Takeover Board rules as follows:

- 1. The deadline for Alpine 2 SCSp to publish the offer prospectus for the public tender offer to the shareholders of Ultima Capital SA is extended until 12 March 2025.*
- 2. Alpine 2 SCSp is required to inform the public about the extension of the deadline for publishing the offer prospectus for the public tender offer by Alpine 2 SCSp to the shareholders of Ultima Capital SA, by publishing an appropriate announcement (including the dispositive of this decision by the Takeover Board) in analogous application of articles 6 and 7 of the Swiss Takeover Ordinance.*
- 3. This decision shall be published on the website of the Takeover Board following the publication by Alpine 2 SCSp pursuant to clause 2 above.*
- 4. The fee payable by Alpine 2 SCSp amounts to CHF 30,000."*

Information

Further information on the tender offer is expected to be published electronically through the same media on or around 12 March 2025.

Swiss Security Number and ISIN

	Swiss Security No.	ISIN	Ticker Symbol
Registered shares of ULTIMA CAPITAL SA	49106400	CH0491064009	ULTIMA

Place and Date

Zurich, 19 February 2025

¹ As defined in the pre-announcement.